

03-07-2009

**Auction conditions of the State Treasury Bills 03**

<b>Issuer:</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>Name of the bills:</b>	State Treasury Bills 03
<b>ISIN:</b>	SK6120000030
<b>Auction date:</b>	13.7.2009
<b>Settlement date:</b>	15.7.2009
<b>Maturity:</b>	14.7.2010
<b>Date to maturity:</b>	364
<b>Nominal value:</b>	1,00 EUR
<b>Type of auction:</b>	dutch auction
<b>Coupon rate:</b>	difference between nominal value and accepted price
<b>Interest calculation type:</b>	actual / 360
<b>Issuer's account:</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Payment date:</b>	till 15.7.2009 included
<b>Secondary market:</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange

Amount sold will be set during the auction.  
In auction can take part all recognized dealers.